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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NEW ISSUE BY WAY OF PLACING**

<b>Number of Placing Shares</b>	<b>:</b>	<b>160,000,000 Shares</b>
<b>Placing Price</b>	<b>:</b>	<b>HK\$0.32 per Placing Share</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.05 each</b>
<b>Stock Code</b>	<b>:</b>	<b>8216</b>

**Sponsor and Lead Manager**



**Oriental Patron Asia Limited**

**Co-lead Manager**

**Wintech Securities Limited**

**Co-Managers**

**First Shanghai Securities Limited**

**CM-CCS Securities Limited**

**First Asia Finance Group Limited**

**CITIC Capital Markets Limited**

Unless defined herein, terms used in this announcement shall have the same meanings as defined in the prospectus of Chinasoft International Limited (the “Company”) dated 10 June, 2003 (the “Prospectus”).

Copies of the Prospectus required by the GEM Listing Rules are available for information purpose only from the Sponsor, Oriental Patron Asia Limited (“Oriental Patron”) at 42nd Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong during normal office hours from 9:30 a.m. on 10th June, 2003 up to and including 5:00 p.m. 13th June, 2003.

Applications for the Placing Shares will only be considered on the basis of the Prospectus.

The Placing is conditional upon the fulfilment of the conditions set forth under “Conditions of the Placing” in the section headed “Structure of the Placing” in the Prospectus. If such conditions are not fulfilled on or before 5:00 p.m., 19th June, 2003, the Placing will lapse and the Stock Exchange will be notified immediately. An announcement of notice of the lapse of the Placing will be made by the Company and published on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the next day following such lapse.

Application has been made to the GEM Listing Committee the Stock Exchange for the listing of and permission to deal in the Shares in issue and to be issued as described in the Prospectus.

Dealings in the Shares on GEM are expected to commence at 9:30 a.m. on 20th June, 2003. Subject to the granting of listing of and permission to deal in the Shares on GEM as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on GEM or on any other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The announcement of the results of the Placing is expected to published on GEM website before 9:00 a.m. on 17th June, 2003.

By Order of the Board  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Director*

Hong Kong, 10th June, 2003

*This announcement and a copy of the Prospectus will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com).*

\* *For identification purposes only*