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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and reference is made to the announcement of the Company dated 20 September 2018.

The board of directors of Chinasoft International Limited (the “**Company**”) announces that on 28 September 2018, the Company granted an aggregate of 1,000,000 share options (the “**Options**”) to Mrs. Gavriella Schuster (“**Mrs. Schuster**”), the Non-executive Director of the Company, subject to acceptance by Mrs. Schuster, under the share option scheme of the Company adopted on 20 May 2013. The Options entitle Mrs. Schuster to subscribe for an aggregate of 1,000,000 new ordinary shares of HK\$0.05 each in the capital of the Company (“**Shares**”) upon exercise in full. The exercise price of the Options is HK\$5.22 per Share, which represents the highest of (i) the closing price of HK\$5.22 per Share on the date of grant of the Options; (ii) the average closing price of HK\$5.186 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the date of grant of the Options; and (iii) the nominal value of the Shares.

The Options are exercisable during the following periods:

- (i) up to 30% of the Options granted to Mrs. Schuster from 28 September 2018 to 27 September 2021;
- (ii) up to a further 30% of the Options granted to Mrs. Schuster from 28 September 2019 to 27 September 2021; and
- (iii) up to a further 40% of the Options granted to Mrs. Schuster from 28 September 2020 to 27 September 2021.

The granting of Options to Mrs. Schuster have been reviewed by Remuneration Committee of the Company and approved by the Independent Non-executive Directors of the Company.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

28 September 2018 Hong Kong

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.

* *For identification purposes only*