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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

INSIDE INFORMATION

– INCREASE IN SHAREHOLDING OF SUBSTANTIAL SHAREHOLDER

This announcement is made by Chinasoft International Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been informed that on 28 July 2014, Prime Partners Development Limited (“**Prime Partners**”) entered into a sale and purchase agreement in relation to the acquisition (the “**Acquisition**”) of 113,399,822 ordinary shares of HK\$0.05 each in the Company (“**Acquired Shares**”) from Far East Holdings International Limited (“**Far East**”) at the cash consideration of HK\$2.27 per Acquired Share. Dr. CHEN Yuhong, being an executive director, the Chairman and the Chief Executive Officer of the Company, is the sole shareholder and sole director of Prime Partners and therefore, Dr. CHEN is deemed to be interested in the Acquired Shares.

Upon completion of the Acquisition, the direct and indirect shareholding interests in the Company held by Dr. CHEN will increase from 170,993,039 ordinary shares of HK\$0.05 each in the Company (“**Shares**”) (representing approximately 9.13% of the issued share capital of the Company) to 284,392,861 Shares (representing approximately 15.18% of the issued share capital of the Company), assuming no new Shares will be issued and/or no Shares will be repurchased by the Company.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

29 July 2014, Hong Kong

* *For identification purposes only*

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*)

Dr. TANG Zhenming

Mr. WANG Hui

Non-executive Directors:

Mr. ZHAO Huan John

Dr. ZHANG Yaqin

Mr. LIN Sheng

Independent Non-executive Directors:

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin Patrick

Dr. SONG Jun