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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

DISCLOSEABLE TRANSACTION

Reference is made to the announcement dated 27 December 2012 issued by Chinasoft International Limited in respect of the acquisition of the State Grid electric power information service business and the related assets (the “**Announcement**”). Unless otherwise stated, the terms used herein shall have the meanings as those defined in the Announcement.

The book value of the Target Business is approximately the consideration of the Acquisition, being RMB190 million (equivalent to approximately HK\$233.96 million).

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

28 December 2012, Hong Kong

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*)

Dr. TANG Zhenming

Mr. WANG Hui

Mr. JIANG Xiaohai

Non-executive Directors:

Mr. ZHAO John Huan

Dr. ZHANG Yaqin

Mr. LIN Sheng

Ms. SHEN Lipu

Independent Non-executive Directors:

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

Mr. XU Zeshan

Dr. SONG Jun

In this announcement, RMB has been converted into HK\$ at the rate of HK\$1 = RMB 0.8121 for illustration purpose only. No representation is made that any amounts in RMB or HK\$ have been, could have been or could be converted at the above rate or at any other rates or at all.

* *for identification purpose only*