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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

**PROGRESS UPDATE OF
THE ESTABLISHMENT OF AN
AMERICAN DEPOSITORY RECEIPT FACILITY**

This is a voluntary announcement is made by the Chinasoft International Limited (the “Company”).

Reference is made to an announcement of the Company dated 1 February 2011 in connection with the possible establishment of an American Depositary Receipt (the “ADR”) facility. The Company would like to update its shareholders and potential investors of the progress.

After a due consideration of the requirements in preparing for the ADR facility, the original plan of establishing such facility by 30 September 2011 is unlikely be achievable. Accordingly, the statement of not disposing of its interest in the Company from 11 February 2011 to 30 September 2011 provided by the Company’s substantial shareholder China National Computer Software & Information Technology Service Corporation (Hong Kong) Limited for supporting the establishment of the ADR facility is void.

Meanwhile, the Company will keep working with its professional advisers for preparing the ADR facility and where appropriate will make further announcement to update its shareholders and potential investors about the progress.

By order of the Board
Chinasoft International Limited
CHEN Yuhong
Chairman and Managing Director

Hong Kong, 7 June 2011

As at the date of this announcement, the Directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Managing Director*), Dr. TANG Zhenming,
Mr. WANG Hui, Mr. JIANG Xiaohai

Non-executive Directors:

Dr. ZHANG Yaqin, Ms. SHEN Lipu, Dr. SONG Jun

Independent Non-executive Directors:

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

* *For identification purposes only*