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CHINASOFT INTERNATIONAL LIMITED

中 軟 國 際 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

ANNOUNCEMENT

The board (the “Board”) of directors (the “Directors”) of Chinasoft International Limited (the “Company”) have noted today’s increase in price of the shares and the trading volume of the Company and wish to state that the Directors are not aware of any reasons for such change.

The Directors also confirm that there are no negotiations or agreements relating to intended transactions which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”), neither are the Directors aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 21 April 2006

As at the date of this announcement, the Board is composed of Dr. CHEN Yuhong, Dr. TANG Zhenming, Mr. WANG Hui as executive directors, and Madam TANG Min, Dr. CUI Hui, Mr. Duncan CHIU, Mr. Timothy CHEN Yung Cheng and Mr. LIU Zheng as Non-executive Directors and Mr. HE Ning, Mr. ZENG Zhijie and Dr. LEUNG Wing Yin Patrick as Independent non-executive directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the “GEM Listing Rules” for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

** for identification purposes only*