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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

Conversion or Redemption of Series A Preferred Shares

There had been no conversion or redemption of any Series A Preferred Shares during the months of January and February, 2006.

Reference is made to the announcement of Chinasoft International Limited (the “**Company**”) dated 21 October 2005 and the circular (the “**Circular**”) dated 2 December, 2005 in relation to the issue of Series A Preferred Shares to the Investors which was completed on 6 January, 2006. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company announces that there had been no conversion or redemption of any Series A Preferred Shares by the Investors during the months of January and February, 2006.

As at the commencement of last day of each of January and February, 2006, the total issued share capital of the Company was HK\$46,331,122.65 divided into 732,372,453 Ordinary Shares and 194,250,000 Series A Preferred Shares.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 14 March 2006

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Madam TANG Min (*Chairman*)

Dr. CHEN Yuhong (*Managing Director*)

Mr. CUI Hui

Mr. Duncan CHIU

Mr. PENG Jiang

Non-executive Directors:

Mr. David CHIU

Mr. LIU Zheng

Independent Non-executive Directors:

Mr. AU YEUNG Shiu Kau, Peter

Mr. HE Ning

Mr. ZENG Zhijie

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** For identification purposes only*