Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   <u>**30/04/2010**</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>CHINASOFT INTERNATIONAL LIMITED</u>
Date Submitted	<u>07/05/2010</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>354</u>   Description : <u>CHINASOFT INTERNATIONAL LIMITED</u>

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	1,500,000,000	HK$0.05	HK$75,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,500,000,000	HK$0.05	HK$75,000,000

(2) Stock code : <u>　</u>   Description : <u>　</u>

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : N/A Description : CONVERTIBLE & REDEEMABLE P-SHARES			
Balance at close of preceding month	625,000,000	HK$0.05	HK$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK$0.05	HK$31,250,000

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : Description :			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,014,418,688	N/A	194,500,000	N/A
Increase/ (decrease) during the month	600,000	N/A	NIL	N/A
Balance at close of the month	1,015,018,688	N/A	194,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month Granted	Exercised	Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pre-IPO Share Option Scheme **298,702,236** (/ /) shares *(Note 1)*	NIL	600,000	NIL	NIL	600,000	**298,102,236**
2. (/ /) shares *(Note 1)*						
3. (/ /) shares *(Note 1)*						

Total A.	(Ordinary shares)	600,000
	(Preference shares)	NIL
	(Other class)	NIL

Total funds raised during the month from exercise of options (State currency)   HK$306,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____N/A_____						N/A
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /)____						
2. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /)____						
3. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /)____						
4. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /)____						

Total B.   (Ordinary shares) _____N/A_____

(Preference shares) _____N/A_____

(Other class) _____N/A_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ N/A _____ _____						N/A

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)						

2. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

3. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

4. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total C. (Ordinary shares)   N/A

(Preference shares)   N/A

(Other class)   N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares *(Note 1)*		
2. _____ _____ _____ (/ /) shares *(Note 1)*		
3. _____ _____ _____ (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
4. Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6. Repurchase of shares	Class of shares repurchased *(Note 1)* ——— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7. Redemption of shares	Class of shares redeemed *(Note 1)* ——— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
8. Consideration issue At price : State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable _____ (Note 1)		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ (Note 1)		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
		Total E. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	600,000
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: WILLIAM FOK MING FUK

Title: COMPANY SECRETARY
         (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*