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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

## **COMPLETION OF THE ISSUANCE OF THE SECOND TRANCHE CONVERTIBLE NOTES UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 3 February 2016 in relation to the issuance of Convertible Notes under the General Mandate (the “**Announcement**”) and the announcement of the Company dated 15 February 2016 in relation to the completion of the issuance of the First Tranche Convertible Notes. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all of the Conditions Precedent required for the issue of the Second Tranche Convertible Notes have been satisfied and the Second Tranche Convertible Notes, in the aggregate principal amount of US\$40,000,000 (equivalent to approximately HK\$311,600,000) due in 2019, were issued by the Company to the Subscriber on 10 March 2016 pursuant to the Subscription Agreement. As a result, the Subscriber is a holder of the Convertible Notes in the aggregate principal amount of US\$70,000,000 (equivalent to approximately HK\$545,300,000) as at the date of this announcement.

*Notes:*

In this announcement, figures in US\$ are translated to HK\$ at the exchange rate of US\$1.00 = HK\$7.79 for illustration purposes only.

*\* For identification purposes only*

By order of the Board of  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

10 March 2016, Hong Kong

*As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong, Dr. Tang Zhenming and Mr. Wang Hui, one non-executive Director, namely Dr. Zhang Yaqin, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin Patrick and Dr. Lai Guanrong.*