

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | /): <u>30/</u> | <u>11/2014</u> | | |
|-------------------------------------|----------------------|--------------------|-----------------------------------|---|
| To : Hong Kong Exchanges and Clea | ring Limited | I | | |
| | NASOFT INT 2/2014 | ERNATION | NAL LIMITED | |
| I. Movements in Authorised Share Ca | apital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>354</u> Desc | cription : | CHINAS | OFT INTERNAT | TONAL LIMITED |
| | | ordinary s ares | Par value (State curren cy) | Authorised share cap ital <i>(State currency)</i> |
| Balance at close of preceding month | n <u>4,000,</u> | 000,000 | HK\$0.05 | HK\$200,000,000 |
| Increase/(decrease) | | NI L | HK\$0.05 | NIL |
| Balance at close of the month | 4,000, | 000,000 | HK\$0.05 | HK\$200,000,000 |
| (2) Stock code : Desc | cription : | | | |
| | | ordinary s ares | Par value (State curren cy) | Authorised share cap ital <i>(State currency)</i> |
| Balance at close of preceding month | n | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| 2. Preference Shares | | | | |
|----------------------------------|-------------------|--------------------|-----------------------------------|--|
| Stock code: N/A | Docorintion: | CO | | REDEEMABLE |
| Stock code: N/A | Description : | | P-SHA | KES |
| | | | Par value | Authorised share cap |
| | No. of pro | eference | (State curren | ital |
| | sha | res | cy) | (State currency) |
| Balance at close of preceding m | onth 625,00 | 0,000 | HK\$0.05 | HK\$31,250,000 |
| Increase/(decrease) | NI | <u>L</u> | | NIL |
| Balance at close of the month | 625,00 | 0,000 | HK\$0.05 | HK\$31,250,000 |
| 3. Other Classes of Shares | | | | |
| Stock code : | Description: | | | |
| | | ner class hares | Par value (State curren cy) | Authorised share cap ital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| Total authorised share capital a | at the end of the | month <i>(S</i> | <i>itate c</i> H | K\$231,250,000 |

urrency):

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classe | | |
|---|---------------|-------------|------------------|---------------------|--|--|
| | (1) | shares | s of shares | | | |
| Balance at close of pre ceding month | 1,873,385,283 | N/A | N/A | N/A | | |
| | 1,073,303,203 | N/A | IN/A | IN/A | | |
| Increase/ (decrease) during the month | 1,200,000 | N/A | N/A | N/A | | |
| Balance at close of the month | 1,874,585,283 | N/A | N/A | N/A | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|---------------------------------|--------------|--------------------|-----------|--------------|---------------|---|
| Particulars of shar | | | | | | No. of new shares of i |
| e option scheme | | | | | | ssuer which may be is |
| including EGM app roval date | | Movement during | the month | | ant thereto | sued pursuant thereto as at close of the mon |
| (dd/mm/yyyy) and | | Wovernerit during | uic monai | | _ ant thereto | th |
| class of shares is | | | | | | |
| suable | Granted | Exercised (| Cancelled | Lapsed | | |
| 1. | | | | | | _ |
| Pre-IPO Share | | | | | | İ |
| Option Schem | | | | | | |
| e · | | | | | | |
| | | | | | | İ |
| 154,645,000 | NIL | 1,200,000 | NIL | NIL | 1,200,000 | 153,445,000 |
| ļ | | | | | | |
| | | | | | | |
| (/ / | | | | | | |
| <u> </u> | | | | | | |
| shares - | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | i |
| | | | | | | i |
| i ——— | | | | | | į |
| | | | | | | İ |
| (/ / | | | | | | |
| _) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| i ——— | | | | | | |
| (/ / | | | | | | |
|) ' ' ' | | | | | | |
| shares | | | | | | į |
| (Note 1) | | | | | | |
| | | Total / | A. (Ordii | nary shares) | 1,200,000 | |
| | | | (Prefere | ence shares) | NIL | |
| | | | • | Other class) | NIL | |
| Total funds raised du | - | th from exercise o | | ,An | | |
| options (State curren | icy) | | H | (\$2,136,000 | | |
| I | | | | | | |

|) Warrants to Issue Shares of the | e Is | suer | which a | are i | to be Listed | | | | | |
|---|----------|------|---------|-------|----------------|---------------|---|--|--|---------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | | Curr | ency of | · No | ominal value a | ring the mont | Nominal value at close of the month | No. of new s hares of issu er issued dur ing the mont h pursuant th ereto | ares o which issued nt the at clos | of issuer may be d pursua |
| <u>1.</u> N/A | _ | | | | | | | | | N/A |
| | _ | | | | | | | | | 11/7 |
| Stock code (if listed) Class of shares issu able (Note 1) |) | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | | | / | / |) | | | | | |
| | _ | | | | | | | | | |
| (/ / Stock code (if listed) Class of shares issu able <i>(Note 1)</i> | <u> </u> | | | | | | | | | |
| Subscription price | | | | | | • | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (| / / | / |) | | | | | |
| 3. | _ | | | | | | | | | |
| | | | | _ | | | | | | |
| Stock code (if listed) Class of shares issu |) | | | | | | | | | |
| able <i>(Note 1)</i> Subscription price | | | | | | | | | | |
| EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (| / | / |) | | | | | |
| 4. | | | , , | | | | | | | |
| | _ | | | | | | | | | |
| (/ / |) | | | - | | | | | | |
| Stock code (if listed) | | | | | | | | | | |
| Class of shares issu able <i>(Note 1)</i> | | | | | | | | | | |
| Subscription price | | | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | | | |
| (dd/mm/yyyy) | | (| / / | / |) | | | | | |
| | | | | | Total B. | (Ordina | ary shares) | N/A | | |
| | | | | | rotar b. | • | ce shares) | N/A N/A | | |
| | | | | | | • | ther class) | N/A | | |

| Convertibles (i.e. Convertible | e into | Shar | res of the | Issue | er which are | to be Listed) | | | |
|--|----------------|-------|-------------------|-------|-----------------------------------|--------------------------------|-------------|--|--|
| Class and description | | mou | | | unt at close eceding mo nth | Converted dur ing the month | | hares of issu er issued dur ing the mont h pursuant th ereto | No. of new sh ares of issuer which may be issued pursua nt thereto as at close of th e month |
| <u>1.</u> | _ | | | | | | | | |
| 4.25% Convertible Note Due 2016 | _ | F | RMB | 200 | 0,000,000 | NIL | 200,000,000 | NIL | 116,404,94 9 |
| Stock code (if listed) | _ | | N/A | | | | | | |
| Class of shares issu able (Note 1) | | | nary Share | S | | | | | |
| Subscription price EGM approval date | _ | H | IK\$2.00 | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy)) 2. Convertible & Redeema | (_ | | 11 / 2010 HK\$ | _)_ | NIL | NIL | NIL | NIL | NIL |
| Preference Shares | ble | | ПКЭ | | INIL | INIL | INIL | INIL | NIL |
| | | | | | | | | | |
| Stock code (if listed) | | _ | N/A | | | | | | |
| Class of shares issu | _ | | IN/ A | | • | | | | |
| able (Note 1) | <u> P</u> | refer | ence Shar | es | | | | | |
| Subscription price EGM approval date | | | NIL | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / | / A |)N/ | | | | | |
| 3. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares issu able <i>(Note 1)</i> | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / | / |) | | | | | |
| 4. | | | - | | • | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares issu | | | | | | | | | |
| able <i>(Note 1)</i> Subscription price | _ | | | | | | | | |
| EGM approval date | | | | | • | | | | |
| (if applicable) (dd/mm/yyyy) | (| / | / |) | | | | | |
| (44,11111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1, | | | , | | Т | otal C. (Ordina | ary shares) | N/A | |
| | | | | | | * | ce shares) | N/A | |
| | | | | | | (0. | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (oth er than under Share Option Schemes)

| | No. of new shares o f issuer issued duri ng the month pursu ant thereto | No. of new shares of i ssuer which may be is sued pursuant thereto |
|--|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | and thereto | as at close of the mon th |
| if applicable, and class of shares issuable: | | |
| 1. | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Z | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Oth | ner Movements in | Issued Share | Capital | | | | | | |
|----------|------------------|--------------|-----------------------|--|---|---|---|--------------------------------|------------------------------|
| | | | | | | | | hares of issu er issued dur | er which ma y be issued p |
| \vdash | Type of Issue | | | | | | | | |
| | | | | Class of shares issuab le <i>(Note 1)</i> | _ | | | | |
| 1. | Rights issue | At price : | State cur rency | Issue and allotment da te : (dd/mm/yyyy) | (|) | / | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares issuab le <i>(Note 1)</i> | _ | | | | |
| 3. | Open offer | At price : | State cur rency | Issue and allotment da te : (dd/mm/yyyy) | (| / | / | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / | N/A | N/A |
| | | | | | | Í | | 19/75 | N/A |
| | | | | Class of shares issuab le <i>(Note 1)</i> | _ | | | | |
| 5. | Placing | At price : | State cur —— rency | Issue and allotment da te : (dd/mm/yyyy) | (| / | / | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / | | |
| | | | | | | , | | N/A | N/A |
| | | | | Class of shares issuab | _ | | | | |
| 7. | Bonus issue | | | le <i>(Note 1)</i> Issue and allotment da | (| / | / | | |
| | 201140 10040 | | | te : (dd/mm/yyyy) | |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | · | | | | hares of issu er issued dur ing the mont | No. of new so hares of issued point ursuant there eto as at close of the month. |
|-----|----------------------|------------|--------------------|-----------|--|-----------|--|--|---|
| 9. | Scrip dividend | At price : | State cur rency | | Class of shares issuab le (Note 1) Issue and allotment da te : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | , | / /) / / | N/A | N/A |
| 12. | Repurchase of shares | | | | Class of shares repurc hased (Note 1) Cancellation date : (dd/ mm/yyyy) AGM approval date: (dd/mm/yyyy) | | nary <u>Sl</u> res /) | | N/A |
| 13. | Redemption of sha | | | | Class of shares redee med (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / / | N/A | N/A |
| 14. | Consideration issu | At price : | State cur rency | HK\$ 0 | Class of shares issuab le (Note 1) Issue and allotment da te: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (Unde | dinary hares / /) er Gene andate | er | N/A |

| | Type of Issue | | | | | | | | hares of iss er issued du ing the mon | No. of new so u hares of issuer or which ma t y be issued p h ursuant the eto as at clo se of the mo nth |
|----------|---------------------------------|----------------|-----------|------|---|-----|-------|------|---|---|
| | | | | | Class of shares issuab le <i>(Note 1)</i> | | | _ | | |
| 16. | Capital reorganisati on | | | | Issue and allotment da te : (dd/mm/yyyy) | (|) | / | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (| / | / | N/A | N/A |
| 17. | 7. Other: Subscription Share | crintion Share | State cur | HK\$ | Class of shares issuab le (Note 1) Issue and allotment da | | | | | |
| | s (Please specif y) | At price : | rency | | te : (dd/mm/yyyy) | ` |) | , | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (| / | / | N/A | N/A |
| | | | | | Total E. (Pref | | ce sl | nare | s)N/A | |
| <u> </u> | | | | | a the month (i.e. Total of | (Ot | ther | | s) N/A | 1,200,000 |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| Submitted by:FLORENCE LEONG LEUNG CHAI |
| Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.