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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

**VOLUNTARY ANNOUNCEMENT  
SHARE PURCHASE PURSUANT TO  
THE SHARE AWARD SCHEME**

This announcement is issued by Chinasoft International Limited (the “Company”) as a voluntary announcement to allow the public to understand the latest information on the Company.

Reference is made to the announcement of the Company dated 10 December 2018 (the “Announcement”) in relation to the adoption of the share award scheme on 10 December 2018 (the “Share Award Scheme”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On 28 December 2021, the Trustee purchased a total number of 5,000,000 Shares (the “Share Purchase”) on the market for the purpose of the Share Award Scheme. Details of the Shares purchased and the latest information about the Shares held by Trustee on trust for the benefit of the Selected Employee are as follows:

|   |                           |
|---|---------------------------|
| Trade Date:   | 28 December 2021          |
| Settlement Date:  | 30 December 2021          |
| Total number of Shares purchased  | 5,000,000 Shares          |
| Percentage of the Shares purchased to the total number of Shares in issued as at the date of this announcement: | Approximately 0.16%       |
| Average consideration per Share:  | Approximately HK\$10.1058 |

\* *For identification purposes only*

|   |                              |
|---|------------------------------|
| Total consideration of Shares purchased (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):  | Approximately HK\$50,529,000 |
| Balance of number of Shares held by the Trustee:  |                              |
| – prior to the Share Purchase (Percentage to the total number of Shares in issued as at the date of this announcement)          | 153,607,000 Shares** (5.01%) |
| – immediately after the Share Purchase (Percentage to the total number of Shares in issued as at the date of this announcement) | 158,607,000 Shares (5.17%)   |

\*\* *The balance of number of Shares held by the Trustee was 173,928,000 Shares as disclosed in the voluntary announcement of the Company dated 3 November 2020. The difference of 20,321,000 Shares represented 1,330,000 Shares purchased during the period between 4 November 2020 to the date of this announcement, and 21,651,000 Shares being the Awarded Shares vested to Selected Employee (including Directors) during May 2021.*

As at the date of this announcement, the number of Awarded Shares granted to the Selected Employee (including Directors) on 1 June 2020 pursuant to the Share Award Scheme but not vested is 130,349,000 Shares.

The Board will determine at its absolute discretion such number of Award Shares to be granted to the Selected Employee under the Share Award Scheme with such vesting criteria and conditions as it may deem appropriate.

By order of the Board  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 December 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.*